



KEY FACTS

Financial Institutions Appetite Summary

Trade	Appetite
Investment Managers	●
Hedge Fund Managers	●
Property Fund Managers	●
Mutual Insurance Companies	●

Trade	Appetite
Fund of Funds	●
Private Equity	●
Venture Capitals	●
Banks and Building Societies	●

Captives	●
Investment Banks (IPO)	●
Corporate Finance (non-IPO services)	●
Wealth Managers	●
Lloyds Syndicates	●
Real Estate Investment Trusts (REITs)	●
Single Family Offices	●
Challenger Banks	●

Stockbrokers (broker/dealer)	●
Corporate Service Providers (CSPs) / Trust Companies	●
Non-Depository Commercial Lenders	●
MGAs	●
Stock Exchanges	●
Private Banks	●
Life Insurance Companies	●

Securities Depositories	●
Proprietary Traders	●
IFAs	●

Financial Intermediaries (e.g. insurance brokers)	●
Hedge Fund Administrators	●
Retail Non-depository Lenders	●

● Strong appetite for this business

● We'll need to ask a few more questions than normal, please see further information in the tables on reverse.

● It's not you; it's us

	Line of Insurance			
	PI	D&O	Crime	PTL
Captives	●	●	●	●
Investment Banks (IPO)	●	●	●	●
Corporate Finance (non-IPO services)	●	●	●	●
Wealth Managers	●	●	●	●
Lloyds Syndicates	●	●	●	●
REITs	●	●	●	●
Single Family Offices	●	●	●	●
Challenger Banks	●	●	●	●
Stockbrokers (broker/dealer)	●	●	●	●
CSP/Trust co	●	●	●	●
Non-Depository Commercial Lenders	●	●	●	●
MGAs	●	●	●	●
Stock Exchanges	●	●	●	●
Private Banks	●	●	●	●
Life Insurance Companies	●	●	●	●

Additional services for Financial Institutions

Our specialist insurance expertise for the financial sector goes beyond the standard including:

- CyberRisk insurance
- Property and Casualty

If you'd like to know more about any of these services, please talk to your Travelers Distribution contact.

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